Market Analysis Unit

CWG Meeting

Jan. 17, 2024





What I'll cover today...

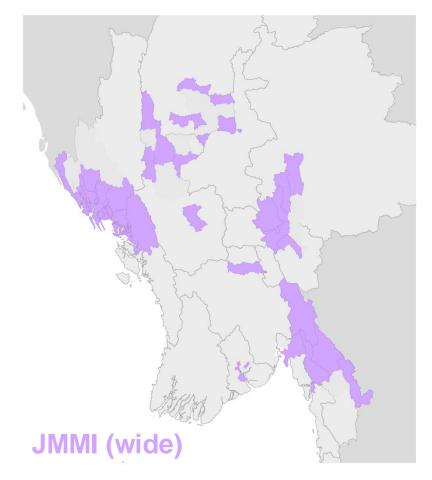
- 1. MAU MPRs 5 Regions (collected Dec. 27-30)
- 2. Upcoming Reports

NOTES

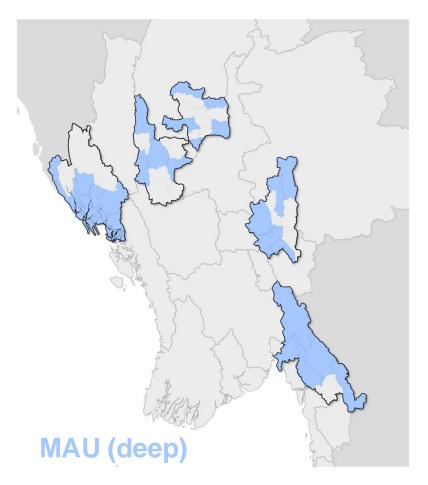
- *Nov/Dec. JMMI data not yet available
- *Dec. MAU RMA data not yet available
- *Dec. MPR data are preliminary

Framework

Deep and Wide Approaches



- Wider comparison of more townships
- Focus on broad coverage
- Rough "national" estimate



- Deeper look at conflict-affected areas
- More focus on market/conflict regions than administrative regions

MPR - Northern Rakhine State



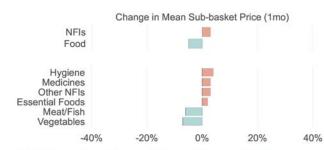
What's the overall picture this month?

Change in Median Township Baskets (1mo)

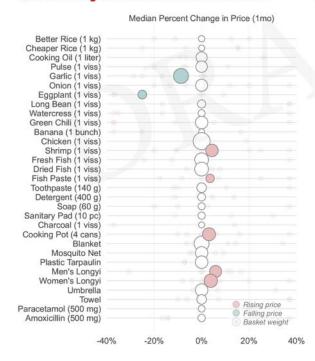
Previous month: -3%

Current month: -3%

Which categories are drivers this month?



Which categories are drivers this month?



How have prices moved in past year?

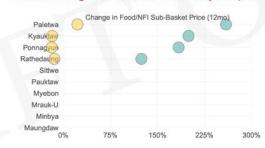
Change in Median Township Baskets (12mo)

Previous month: 100% 34%

Total Basket Price (Median Township and Range) 800,000



Which categories were drivers in past year?



Food Sub-basket Price (Median Township and Range)



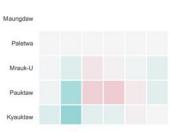
Which which townships are drivers this month?





Which categories drove townships this month?





MPR - Southern Sagaing Region



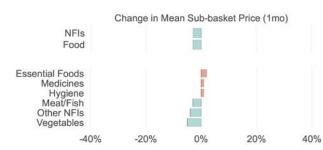
What's the overall picture this month?

Change in Median Township Baskets (1mo)

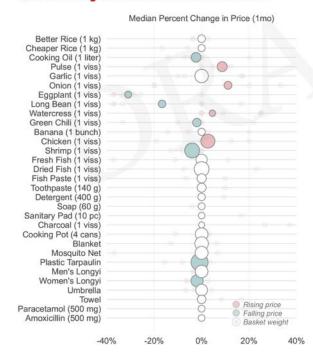
Previous month: 5%

Current month: -1%

Which categories are drivers this month?



Which categories are drivers this month?

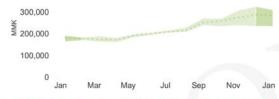


How have prices moved in past year?

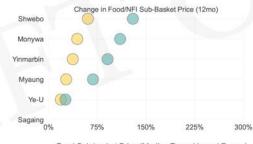
Change in Median Township Baskets (12mo)

Previous month: 55% Current month: 57%





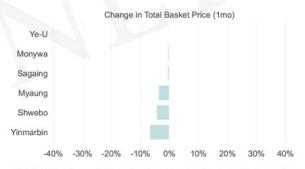
Which categories were drivers in past year?



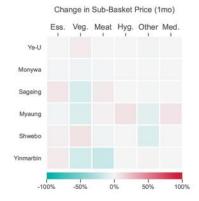


Which which townships are drivers this month?





Which categories drove townships this month?



MPR - Northern Magway Region

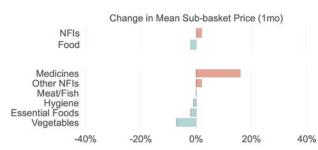


What's the overall picture this month?

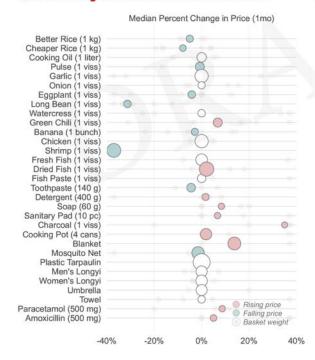
Change in Median Township Baskets (1mo)

Previous month: -0% -2%

Which categories are drivers this month?



Which categories are drivers this month?



How have prices moved in past year?

Change in Median Township Baskets (12mo)

Previous month: -0%

Current month: -2%





Which categories were drivers in past year?

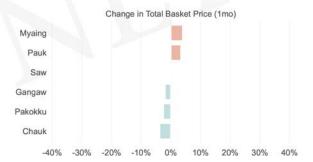


Food Sub-basket Price (Median Township and Range)



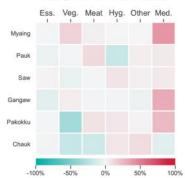
Which which townships are drivers this month?





Which categories drove townships this month?

Change in Sub-Basket Price (1mo)



MPR - Southern Shan State

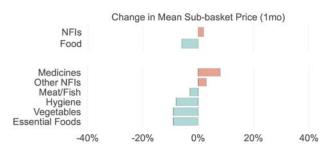


What's the overall picture this month?

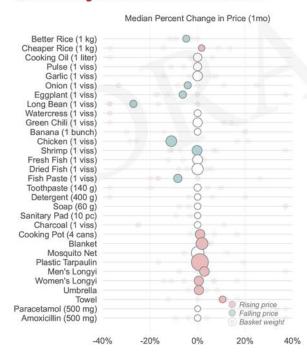
Change in Median Township Baskets (1mo)

Previous month: 5%
Current month: -1%

Which categories are drivers this month?



Which categories are drivers this month?

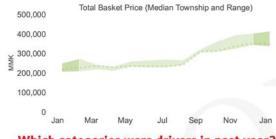


How have prices moved in past year?

Change in Median Township Baskets (12mo)

Previous month: 59%

Current month: 59%



Which categories were drivers in past year?



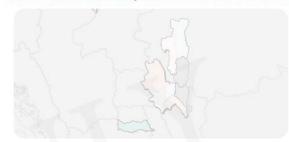


150,000

100,000

50,000

Which which townships are drivers this month?





Which categories drove townships this month?



-100%

MPR - Karen/Kayin State



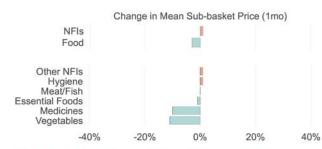
What's the overall picture this month?

Change in Median Township Baskets (1mo)

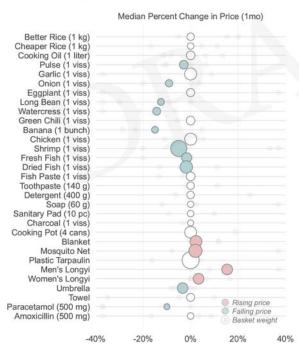
Previous month: 3%

Current month: -1%

Which categories are drivers this month?



Which categories are drivers this month?



How have prices moved in past year?

Change in Median Township Baskets (12mo)

Previous month: 74% 83%



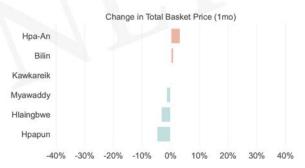
Which categories were drivers in past year?



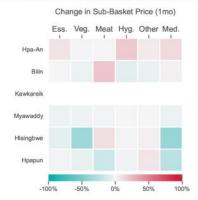


Which which townships are drivers this month?





Which categories drove townships this month?



MPR & RMA - Publications

MARKET ANALYSIS UNIT

Forthcoming Publications

Market Price Reports (MPRs):

Rakhine Next two weeks

S. Shan Next two weeks

Kayin Next two weeks

Sagaing Next two weeks

Magway Next two weeks

Rapid Market Assessments (RMAs):

• Rakhine Late-Jan / Early-Feb

S. Shan Late-Jan / Early-Feb

Kayin Late-Jan / Early-Feb

Sagaing Late-Jan / Early-Feb

Magway
 Late-Jan / Early-Feb

JMMI - Publications

Forthcoming Publications

JMMI Dashboard 1.0

• By end of January

JMMI Monthly Report (Nov. or Dec. data)

Early-February

Additional Products

Quarterly market functionality report

Thank You!

https://themimu.info/market-analysis-unit