



World Food Programme

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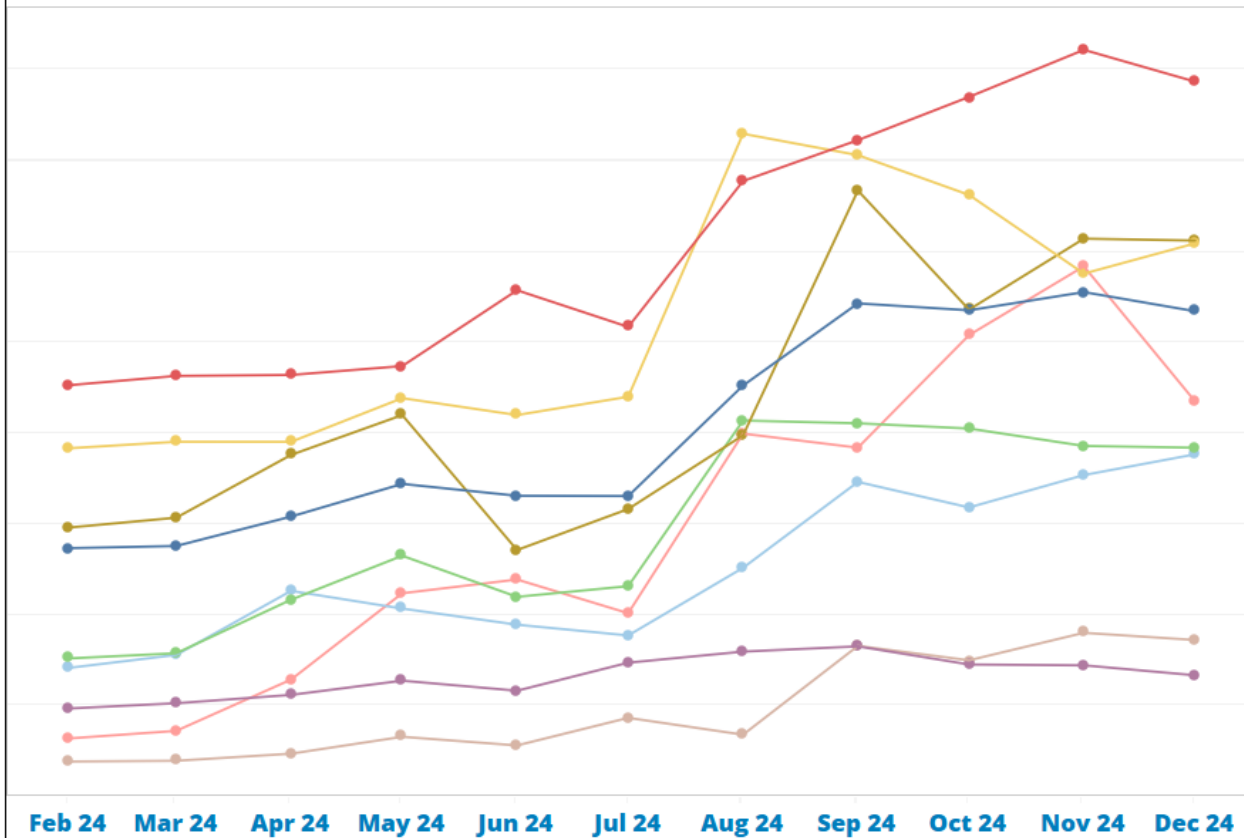


December Market Price - 2024

OVERALL COMMODITY PRICES, DECEMBER 2024

Overall Average Prices Trends by Commodity

(excluding Wa Region & Laukkaing as monitored in Chinese Yuan)



Commodity

- Rice
- MOil
- Pulses
- Onion
- Salt
- POil
- Chickpea
- Egg
- Tomato

Percent change by commodity

Compared to last month (1M), 3 and 6 months ago, and to the same month last year (1Y)

Commodity	November, 2024	January, 2024	June 2024	December, 2023	January 2021
Basic Food Basket	■ -2.7%	■ -0.9%	■ 0.0%	▲ 28.3%	▲ 372.3%
Rice	▼ -6.6%	▼ -5.7%	▼ -5.2%	▲ 14.4%	▲ 310.9%
POil	■ 2.5%	▲ 9.1%	▲ 27.5%	▲ 34.1%	▲ 561.7%
MOil	▲ 4.8%	■ -1.2%	▲ 29.3%	▲ 30.9%	▲ 531.1%
Chickpea	■ 1.8%	■ 2.7%	▲ 12.9%	▲ 54.2%	▲ 437.6%
Salt	▼ -8.9%	▼ -8.4%	▲ 33.8%	▲ 63.5%	▲ 309.4%
Tomato	▼ -13.9%	▲ 23.9%	▲ 81.1%	▲ 79.5%	▲ 548.6%
Egg	■ -0.4%	▲ 9.0%	▲ 42.8%	▲ 94.4%	▲ 558.9%
Onion	■ 2.6%	▲ 5.4%	▲ 19.7%	■ -0.3%	▲ 832.5%

December 2024 prices by Area

Rice

State	1M	3M	6M	1Y
Chin	-1%	3%	25%	27%
Kachin	-8%	-19%	15%	34%
Kayah	-15%	16%	16%	
Kayin	-6%	-13%	-12%	16%
Magway	0%	8%	7%	23%
Mandalay	-1%	6%	-2%	26%
Mon	11%	-2%	-14%	15%
Rakhine	-27%	-7%	-22%	-6%
Sagaing North	-10%	20%	47%	72%
Sagaing South/Central	0%		10%	-5%
Shan (North)	9%	-7%	17%	60%
Shan (South)	7%	14%	24%	22%
Shan (Wa)	6%	6%	6%	15%
Tanintharyi	-14%	-25%	-23%	-16%
Yangon	1%	5%	1%	21%

Rakhine North	-3%	-31%	-59%	-43%
Rakhine Central	-34%	-8%	-23%	-12%
Rakhine South	-23%	8%	6%	29%

Overall -7% -6% -5% 14%

Palm Oil (cooking oil)

State	1M	3M	6M	1Y
Chin	12%	19%	67%	51%
Kachin				
Kayah	-1%	-2%	59%	
Kayin	-8%	-12%	-9%	33%
Magway	22%	14%	52%	111%
Mandalay	7%	2%	19%	104%
Mon		-21%	-30%	41%
Rakhine	8%	20%	21%	9%
Sagaing North	3%	7%	33%	32%
Sagaing South/Central				
Shan (North)	3%	22%	66%	72%
Shan (South)	-17%	-24%	7%	44%
Shan (Wa)	4%	5%	1%	5%
Tanintharyi	-5%		-9%	37%
Yangon	-1%	5%	10%	53%

Rakhine North				
Rakhine Central	5%	4%	-3%	-21%
Rakhine South	17%	44%	55%	88%

Overall 2% 9% 28% 34%

Chickpea

State	1M	3M	6M	1Y
Chin	-7%	-14%	29%	80%
Kachin	-4%	-2%	61%	95%
Kayah	1%	0%	6%	
Kayin	-3%	-3%	4%	22%
Magway	-3%	3%	18%	25%
Mandalay	1%	2%	12%	17%
Mon	0%	-2%	7%	10%
Rakhine	0%	10%	1%	59%
Sagaing North	14%	24%	76%	109%
Sagaing South/Central	-6%		11%	19%
Shan (North)	23%	2%	28%	106%
Shan (South)	-4%	-6%	10%	16%
Shan (Wa)	3%	11%	-1%	7%
Tanintharyi	0%	19%	31%	48%
Yangon	0%	0%	15%	14%

Rakhine North	-13%	-32%	-37%	-8%
Rakhine Central	-2%	1%	-2%	44%
Rakhine South	9%	41%	20%	118%

Overall 2% 3% 13% 54%

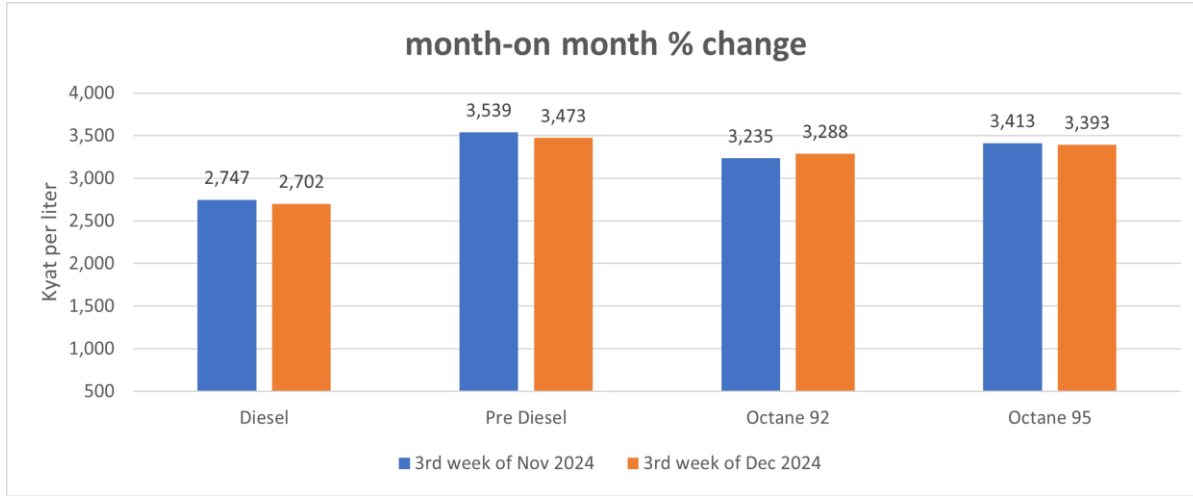
Salt

State	1M	3M	6M	1Y
Chin	6%	22%	59%	108%
Kachin	-4%	4%	208%	345%
Kayah	-18%	6%	-10%	
Kayin	-3%	37%	81%	58%
Magway	2%	8%	26%	62%
Mandalay	2%	7%	11%	30%
Mon	7%	-4%	27%	93%
Rakhine	-16%	-6%	5%	11%
Sagaing North	8%	22%	94%	186%
Sagaing South/Central	-8%		31%	86%
Shan (North)	-6%	-17%	57%	126%
Shan (South)	16%	16%	4%	7%
Shan (Wa)	11%	11%	11%	6%
Tanintharyi	1%	51%	93%	113%
Yangon	2%	3%	-29%	-21%

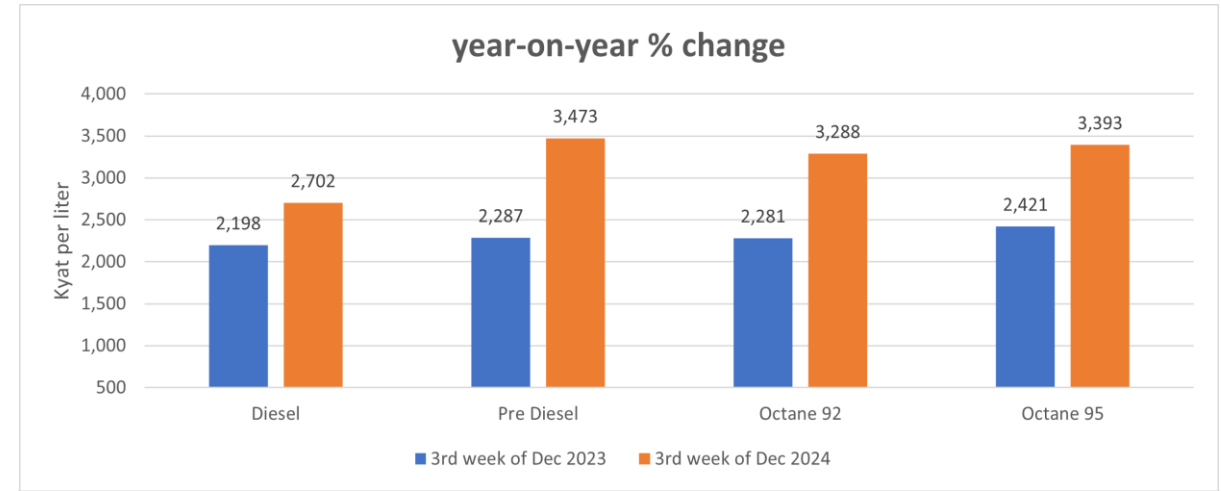
Rakhine North	-29%	-42%	-24%	-7%
Rakhine Central	-23%	6%	4%	11%
Rakhine South	4%	11%	37%	57%

Overall -9% -8% 34% 64%

Average fuel prices % change, excluding Rakhine



Diesel	Premium Diesel	Octane 92	Octane 95	Overall Avg_all
-2%	-2%	2%	-1%	-1%



Diesel	Premium Diesel	Octane 92	Octane 95	Overall Avg_all
23%	52%	44%	40%	40%

Key Highlights – December 2024

- **Rice:** prices dropped thanks to the new harvest and increased availability of locally grown varieties.
- **Palm oil:** The price of cooking oil has doubled compared to the reference rate in the local market. Consumers report that palm oil is scarce and difficult to buy.
- **Pulses:** Prices in the local chickpea remained stable with normal demand in both local and foreign markets.
- **Tomatoes:** A surplus of tomatoes in the local market has caused their price to decrease during the reporting month.
- **Onions:** According to traders and farmers, new onions are available at high prices in the market due to low stocks in the wholesale markets.
- **Kachin:** Man Wine Gyi town in Mansi, there are limitations on commodity transportation along the Taunggyi-Man Wine Gyi and Mandalay-Man Wine Gyi roads. Residents are relying on both formal and informal trade.
- **Kayah:** Taungoo-Hsebu road is currently operational, and cargo trucks are being used for transporting commodities.
- **Chin:** The transportation of commodities has been delayed as the Kalay-Falam-Hakha road remains blocked due to ongoing conflicts. While banking services are unavailable, financial service providers are operational, charging 6-10% service fees. Commodities can still be sourced from Mizoram and the Magway Region.
- **Tanintharyi:** The region relies on locally produced rice due to transportation challenges and high charges for rice brought in from Yangon.
- **Rakhine:** Most township markets are not functioning well, with some completely closed. Village markets and home shops remain operational, but residents are concerned about transportation restrictions and ongoing conflicts.
- Border gates between Kachin – China, Shan – China reopened during the reporting month. However, according to local sources, there were limitations on goods and cargo trucks passing through the Muse gate in Shan State.

Data was collected from 72 townships, 103 markets, and 314 shops during the 3rd and 4th weeks of Dec 2024.

Thank you